

The power of a “No-Touch” integration

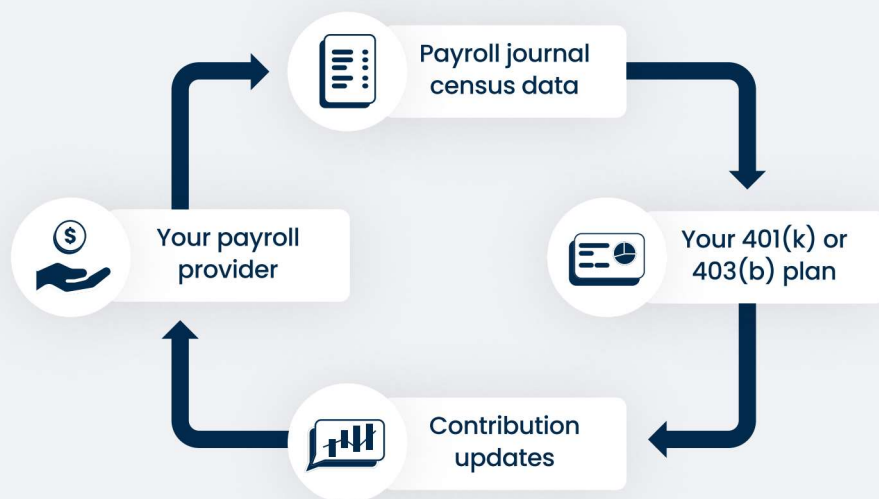
Balancing payroll and retirement with little or no integration can be a heavy burden and requires constant attention to detail. But with Human Interest’s “No-Touch” integration, technology handles the work for you—so you can save 75+ hours of administrative work each year.¹

Simplify your 401(k) management

Human Interest helps streamline administrative processes and syncs with your payroll to eliminate manual updates. We integrate with isolved so you can spend more time running your business.²

- Streamline onboarding and ongoing plan management.
- Automate payroll contribution processing.
- Sync employee details and changes automatically.
- Access Employee Data Alerts to proactively avoid compliance issues.

How it works



Human Interest handles these compliance-related tasks

- ✓ Annual nondiscrimination testing
- ✓ Preparation of Form 5500
- ✓ Preparation of required statements and notices

“Having everything automated and not having to worry about my 401(k) plan has really freed up my time to focus on other aspects of the business.”—Stanley Chen, Owner of BerryClean

¹ Human Interest internal data as of February 28, 2024. Calculations are based on customer information, including 50 hours of 401(k) administration management per year and one hour of payroll management per pay cycle at a \$100 per hour rate. Actual cost savings may differ.

² Refer to humaninterest.com/payroll for a list of integrated payroll providers.

Human Interest Inc. is an affordable, full-service 401(k) and 403(b) provider that seeks to make it easy for small and medium-sized businesses to assist their employees with investing for retirement. For more information, please visit humaninterest.com. Investment Advisory services are provided through Human Interest Advisors LLC, a Registered Investment Adviser and subsidiary of Human Interest Inc. For more information on our investment advisory services, please visit humaninterest.com/hia.

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